

Items needed to proceed:

Pursuant to Federal Regulations, the following items are needed in order to show your intent or desire to proceed in the mortgage process with Carolina Foothills FCU.

Completed and signed HELOC application

Copy of all applicants' last three months paystubs

Copy of last 2 years W-2's

If either borrower is self-employed, complete copies of the two (2) years income tax returns are required

Copy of the deed showing the book & page number where recorded

Copy of the homeowner's insurance policy

Copy of the tax assessment showing the property value

Copy of the 1st & 2nd mortgage statement(s)

Check for \$350 appraisal fee

Signed withdrawal authorization form / appraisal fee agreement

FOR INTERNAL USE

Thank you,

MLO#

Phone Number: 864.281.7640 ext.

Fax Number: 864.331.1864

